**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2020**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC356”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from **13 November 2020.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC356

**Nominal Issued** R 320,000,000.00

**Issue Price** 100%

**Coupon** 3.683%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 16 February 2021

**Books Close Date** 09 February 2021

**Interest Payment Date(s)** 16 February 2021

**Last Day to Register** By 17:00 on8 February 2021

**Issue Date 13 November 2020**

**Date Convention** Following

**Interest Commencement Date** 13 November 2020

**First Interest Payment Date** 16 February 2021

**ISIN No.** ZAG000172370

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC356%20PricingSupplement1311.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC356%20PricingSupplement1311.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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